

1 SAMUEL R. MAIZEL
(admitted *pro hac vice*)
2 DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
3 Tel: (213) 623-9300
Fax: (213) 623-9924
4 Email: samuel.maizel@dentons.com

5 SAM J. ALBERTS (WSBA #22255)
DENTONS US LLP
1900 K Street, NW
6 Washington, DC 20006
Tel: (202) 496-7500
7 Fax: (202) 496-7756
Email: sam.alberts@dentons.com

8 *Proposed Counsel to the Official*
9 *Committee of Unsecured Creditors*
of Easterday Ranches, Inc.

10 **UNITED STATES BANKRUPTCY COURT**
11 **EASTERN DISTRICT OF WASHINGTON**

12 In re:
13 EASTERDAY RANCHES, INC., et al.,
14 Debtors.¹

Chapter 11

Lead Case No. 21-00141-11 (WLH)
Jointly Administered

**NOTICE OF APPLICATION OF
THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR AN
ORDER APPROVING THE
EMPLOYMENT OF B. RILEY
ADVISORY SERVICES AS
FINANCIAL ADVISOR *NUNC PRO
TUNC* TO FEBRUARY 25, 2021**

18
19
20 ¹ The Debtors along with their case numbers are as follows: Easterday Ranches, Inc. (21-00141) and
Easterday Farms, a Washington general partnership (21-00176).

21 **NOTICE OF COMMITTEE
EMPLOYMENT APPLICATION**

1

DENTONS US LLP
1900 K Street NW
Washington, DC 20006
Phone: (202) 496-7500
Fax: (213) 496-7756

DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, CA 90017-5704
Phone: (213) 623-9300
Fax: (213) 623-9924

1 PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors of
2 Easterday Ranches, Inc. (the “Committee”) has filed the *Application of the Official*
3 *Committee of Unsecured Creditors for an Order Approving the Employment of B. Riley*
4 *Advisory Services as Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket
5 No. 477] (the “Application”) pursuant to sections 327 and 330 of title 11 of the United
6 States Code (the “Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy
7 Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules for the United
8 States Bankruptcy Court for the Eastern District of Washington (the “Local Rules”).

9 PLEASE TAKE FURTHER NOTICE that, in support of the Application, the
10 Committee has filed the *Supplement to Application of the Official Committee of*
11 *Unsecured Creditors for an Order Approving the Employment of B. Riley Advisory*
12 *Services as Financial Advisor Nunc Pro Tunc to February 25, 2021* [Docket No. 478]
13 (the “Retention Supplement”), as well as the *Declaration of Seth Freeman In Support*
14 *of Application of the Official Committee of Unsecured Creditors for an Order*
15 *Approving the Employment of B. Riley Advisory Services as Financial Advisor Nunc*
16 *Pro Tunc to February 25, 2021* [Docket No. 479] (the “Freeman Declaration”).

17 PLEASE TAKE FURTHER NOTICE that the Application is set for hearing on
18 **April 14, 2021 at 11:00 a.m.** (the “Hearing”).

19 PLEASE TAKE FURTHER NOTICE that if you object to the entry of an order
20 approving the Application, you must do so by filing a written objection with this Court

21 **NOTICE OF COMMITTEE
EMPLOYMENT APPLICATION**

2

DENTONS US LLP
1900 K Street NW
Washington, DC 20006
Phone: (202) 496-7500
Fax: (213) 496-7756

DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, CA 90017-5704
Phone: (213) 623-9300
Fax: (213) 623-9924

1 and serving a copy upon the undersigned on or before Tuesday, April 6, 2021. **Should**
2 **you fail to timely and properly object to the Application, the Court may enter an**
3 **order approving the employment of B. Riley Advisory Services as financial**
4 **advisor to the Committee *nunc pro tunc* to February 25, 2021, without a hearing**
5 **and without further notice to you.**

6 PLEASE TAKE FURTHER NOTICE that the Hearing will be held by telephonic
7 appearance as follows:

8 **Hearing Date: April 14, 2021**
9 **Time: 11:00 a.m. PST**
10 **Phone Number: 1-877-402-9757**
11 **Conference Code: 7036041**

12 Copies of the Application and supporting pleadings may be obtained through the
13 PACER website or by contacting the undersigned.

14 DATED this 30th day of March, 2021.

15 DENTONS US LLP

16 By /s/ Sam J. Alberts
17 Samuel R. Maizel (admitted *pro hac vice*)
18 Sam J. Alberts (WSBA #22255)
19 Sarah M. Schrag (admitted *pro hac vice*)
20 David F. Cook (admitted *pro hac vice*)

21 *Proposed Counsel to the Official
Committee of Unsecured Creditors
of Easterday Ranches, Inc.*